NOTICE OF TRAINING OPPORTUNITY

New Debtor Audit Procedures under BAPCPA

SPONSORED BY: US Bankruptcy Court -

Attorney Advisory Committee

FACILITATED BY: Leonard DePasquale, US Trustee

DATE: October 26, 2006

TIME: 2:30pm - 3:30 pm

PLACE: US Bankruptcy Court, District of Rhode Island, Courtroom

The Providence Office of the U.S. Trustee will be facilitating a training on the new debtor audit procedures to be implemented October 17, 2006 by the U.S. Trustee Program under the provisions of the BAP/CPA.

It is the goal of the Office of the U.S. Trustee to inform the bar of:

- * the statutory obligations of Debtors,
- * the procedures that will be used to conduct debtor audits, and
- * the potential for the denial of discharge in those cases where material misstatements or other issues arise out of the conduct of an audit.

All counsel who currently represent individual debtors before the U.S. Bankruptcy Courts are encouraged to attend and ask questions regarding the implementation of this program.

Registration is NOT required